

School of Public Policy
Financial Management and Reporting Plan
FY 2026/27

<u>Shayna Conaway</u> Contracts and Grants Analyst	<u>Rita Rodriguez</u> Financial Analyst	<u>Alison Rodriguez</u> Deputy Financial Administrative Officer
<i>Provides post-award support for all contracts and grants. This applies to all COAs that include a project code starting with K.</i>	<i>Provides non-grant fund management. Manages and supports department and organization budgets.</i>	<i>Manages and supports department and organization budgets.</i>
Faculty/PI Fund Management (Grants)*	Faculty/PI Fund Management (Non-Grants)	Faculty/PI Fund Management
Andy Crosby* Ariel Dinar* Beth Tamayose* Bruce Babcock* Bruce Link* Cecilia Ayon* Deborah Lefkowitz* Kevin Esterling* Tony Grubestic* Jennifer Gaudette* Ken Baerenklau* Kurt Schwabe* Mehdi Nemati* Ran Wei* Richard Carpiano* Robynn Cox* Sharon Oselin* Stan Oklobdzija* Susan Hackwood* Qingfang Wang* Wei Guo* Wei Kang*	Andy Crosby*** Ariel Dinar** Beth Tamayose*** Bruce Babcock*** Bruce Link*** Cecilia Ayon*** Deborah Lefkowitz*** Kevin Esterling*** Tony Grubestic** Jennifer Gaudette*** Ken Baerenklau*** Kurt Schwabe* Mehdi Nemati* Ran Wei*** Richard Carpiano*** Robynn Cox*** Sharon Oselin*** Stan Oklobdzija*** Susan Hackwood* Qingfang Wang* Wei Guo*** Wei Kang***	
Department Fund Management*	Department Fund Management*	Department Fund Management*
Research Center Summaries*** <i>Shayna manages all Research Center COAs that include a project code starting with K.</i>	SPP Dean's Office (Nicole Jimenez) SPP Bus Ops (Alison Rodriguez) SPP LEAP (Jasmine Salas) Student Success (Rich Carpiano) Center for Community Solutions (CCS) (Qingfang Wang and Justine Ross) Presley Center (Sharon Oselin and Justine Ross) Science to Policy (S2P) (Susan Hackwood and Team) Center for Geospatial Sciences (CGS) (Tony Grubestic)** Research Center Summaries***	Development (Elliot Emmer) IT (Lily Barger) External Engagement (Mark Manalang) Student Recruitment (Yoli Vargas) Research Center Summaries*** Department Funds Reviewer
Organization Fund Management*	Organization Fund Management*	Organization Fund Management*
Graduate Division Quarterly Fee Reconciliations	Permanent/Temporary Operating Budget Student Fee Revenue Gift Funds Other Operating Revenue SPP Scholarship Funds SPP Staffing SPP CBR Mitigation (Primary) UCOP Funding Assessments Annual Budget Process Commitments Start-up Package Reporting Graduate Division Quarterly Fee Reconciliations	Permanent/Temporary Operating Budget (Reviewer) Student Fee Revenue (Reviewer) Gift Funds (Reviewer) Other Operating Revenue (Reviewer) Staffing Oversight Annual Budget Process SPP CBR Mitigation (Secondary)

Reporting Cycles:	
*Monthly:	Department Funds Organization Funds PI's with Project/Contract & Grant (C&G) Funds
**Bimonthly:	PI's with Complex Non-C&G Funds (no Project C&G Funds)
***Quarterly:	PI's with Simple to Moderate Non-C&G Funds (no Project C&G Funds)

Note: Please coordinate with your assigned financial manager for ad hoc reporting needs.